

Document Capture for Microsoft Dynamics NAV

Change Log and Upgrade Notes – version 3.02

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GENERAL CHANGES

Area	Description
Installation	No change
Document Capture Service	No change
Functionality	<ul style="list-style-type: none"> • You can now setup a list of excluded vendors (or other sources) that should not be used when recognizing the vendor of a document. This is especially useful if you have your own company created as a vendor as this could previously result in your own company being recognized as the vendor of a document. • When identifying vendors for a document, now "Currency Code" and "Name 2" is also taken into consideration • When editing User List Items (eg. the list of possible G/L Accounts for an user) you can now select multiple accounts, instead of one by one. • Spelling mistake in standard table "Approval Entry" corrected • "Source Code" was not populated on posted entries related to an Purchase Allocation • Wrong error message when testing sending out e-mails in Document Capture Test functionality • Wrong permissions on codeunit 6085746 - could result in permission error • Spelling mistake in C6085705 • You could get the error "Codeunit 0 does not exists" when registering documents on the Document Card • Division 0/0 could happen when auto approving invoice • The calculation was wrong when auto approving return orders • No longer possible to select an Approver ID that dosen't exists • Only characters from A to Z can now be used in the code field of Web User Lists • Error if the system recognized a very big negative number • Correction of wrong version numbering on several objects • C6085704 unused textconstant removed • Several objects was missing captions and they have now been fixed • Microsoft is not using the correct version number on pages in the DK localization. The version numbers from W1 is now being used on standard objects that is modified by Document Capture • About Document Capture no longer contain Continia name but just 'Document Capture' • Overflow could happen when recognizing "Currency Code", "Invoice No." and "Payment ID" (for Denmark) • There was a problem with 4-eyes approval in the adv. approval module • Code restructured and separated from codeunit "DC Approval Management" • Enhancing the line recognition for TDC invoices (only Denmark) • An error could happen when recognizing dates

- There was a problem validating rules on a number field. If the rule was '>0' and the number was lower than 0.5 it was rounded to 0 and therefore the rule was not valid. This has been fixed.
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CLASSIC CLIENT

Area	Description
Client Components	No change
Funktionalitet	<ul style="list-style-type: none">• Button to go to first and last page added on forms that show tiff document• Documentation section has been replaced in F51 and F52 in v. 3.70 and 4.00• Form 55 had the wrong version no in version 5.00.01• Form 6085711: ENU Caption was missing on Show > PDF File• Updating the field "Data Type" on "Template Field Card" did not enable/disable the Lookup field• Vendor Card OnNewRecord code changed• Approving last document in approval entries did not clear approval comments or image control• You can no longer export tiff or pdf files from the document list or card

ROLEBASED CLIENT & SERVER

Area	Description
Client Components	<p>RTC Client Components added for NAV 2013. During installation you need to select what NAV version that you are installing for.</p> <ul style="list-style-type: none">• RTC Client Components for NAV 2013 now has button to go to first and last page when showing the TIFF-file
Server Components	<p>RTC Server Components added for NAV 2013. During installation you need to select what NAV version that you are installing for.</p>
Funktionalitet	<ul style="list-style-type: none">• Promoted actionbutton in Document Journal to go to the Document Card• Some fields have been configured as Addition info on the Template Field Card. Purchase related field on this card have been moved to it's own group.• "About Document Capture" added to the Document Capture Setup page• Caption was wrong on Web User Card Page• Field "Show in Historical Documents" was not shown in the Document Capture Setup• Field "Error E-mail" was not shown in Document Capture Setup• "Allocation Balance (LCY)" was editable on the Vendor Card. It should not be.• Updating the field "Formula" on "Template Field Card" did not enable other fields before the user re-entered the page• Updating the field "Data Type" on "Template Field Card" did not enable/disable the Lookup field• Vendor Card OnNewRecord code change• When the last document was registered in the Document Journal the Image control was not cleared and the previous image remained.• When the Invoice or Credit Memo Page was displayed and the user went to a document that did not contain a corresponding image, then the image was not cleared but was showing the previous image. This has been fixed.• Page "Document Search" - variable renamed as it was a reserved word in 2013• Page "Purch. Receipt Match"; control renamed as it had the same name as a variable• Page "Purch. Return Shipment Match"; control renamed as it had the same name as a variable• Various updates to control ID's

WEB APPROVAL

Område	Beskrivelse
Web Site	New version of the Document Capture Web Approval Web Site. Please note that there is a new parameter in the CustomSettings.config-file that needs to be updated if you are configuring Document Capture for NAV 2013. This update is also described in the Installation guide for Document Capture Web Approval.
Funktionalitet	<ul style="list-style-type: none"><li data-bbox="555 600 1422 703">• Web Approval: Version List on following objects have been downgraded to 3.70 as there are no change between these and 5.0: P6086002, P6086019 and P6086021<li data-bbox="555 719 1422 860">• Web Approval: Following page have been redesigned so they are now compatible with all NAV version: Page 6086003, 6086009, 6086020, 6086022. Version number has been downgraded for 3.70 for all objects. Individual changes between versions are now handled by C6086004

UPGRADE NOTES

Område	Beskrivelse
General	There are no changes requiring data to be converted in any way
Updating Objects	<ol style="list-style-type: none">1. Import/merge new objects2. Compile all DC objects
Web Approval	<ol style="list-style-type: none">1. Import/merge new objects2. Compile all DC objects3. Run dataport 6086001 and import file setup file 'Objects\Document Capture Web Approval\'4. Update web site with new files5. Update the 'CustomSettings.config'-filen with the correct NAV Web Service address
